



The Group signs 5-year HK\$23 billion syndicated credit facility 集团签署230亿港元五年期银团贷款



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The Group has secured a HK\$23 billion five-year syndicated credit facility from a diverse group of financial institutions, which was oversubscribed by nearly five times.

Group Chairman and Managing Director Raymond Kwok (middle, front row) said at the loan signing ceremony: “This overwhelming response is a very strong vote of confidence in SHKP and the future of Hong Kong. Amid macroeconomic headwinds, the Group remains committed to prudent financial discipline and places strong emphasis on cash flow management, including the implementation of strict controls on capital expenditure and the continuous launch of residential projects for sale.”

The Group will use part of the facility proceeds to refinance some of its existing debts, with the remainder reserved as working capital for the Group’s business developments.

The Group holds the highest credit ratings among property companies in Hong Kong, with an A+ rating from Standard & Poor’s and an A1 rating from Moody’s. The Group’s dedication to developing quality and green properties, along with its premium, trustworthy brand and strong reputation, is well recognized among tenants, shoppers, home buyers and the investment community.

集团与23家金融机构签订230亿港元的五年期银团贷款协议，并获银行界超额认购近五倍，反应热烈。

集团主席兼董事总经理郭炳联（前排中）于签署仪式上表示：“银行界反应踊跃，显示他们对新地及香港的未来非常有信心。面对当前的经济环境，集团会继续恪守审慎的财务原则，高度重视现金流管理，包括严格控制资本开支，并继续推出待售住宅项目。”

部分贷款将用于为现有债务再融资，而其余部分则作为集团业务发展的营运资金。

集团是本地地产发展商中信贷评级最高的公司，标普评级为A+，穆迪评级为A1。集团致力发展优质及绿色物业，拥有优质和具信誉的品牌，深受租户、购物者、物业买家及投资界认可。